



Company Overview

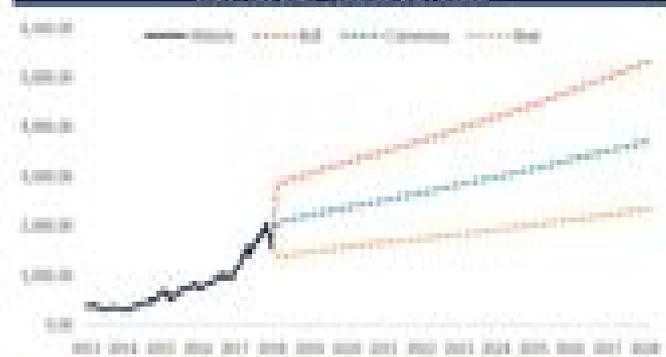
Price		Key Stats		Market Data		Valuation		Market	DCF	Comp
Total	N/A (N/A) (N/A)	Employees	588,201	Shares Out (million)	501	Share Price	1,756	1,624	2,000	
Current Price	\$1,756	Founded	1994	Market Cap (million)	\$874,258	Shares Out (million)	501	501	501	
Target Price	\$2,024	CEO	Jeffrey P. Bezos	Dividend	0.00	Net Debt (million)	17,454	17,454	17,454	
TP Upside	15.3%	Headquarter	Seattle, WA	52-Week High	2,040 / 1,128	Market Interest	-	-	-	
ROE	1.88%	Primary Industry	Internet and Direct Marketing Retail	Fiscal Year End	31-Dec	Enterprise Value	\$86,708	1,071,429	1,024,320	

Key Financials

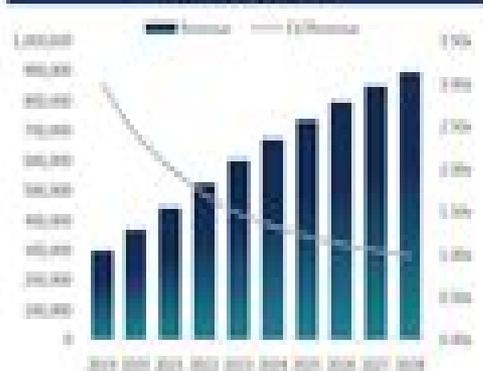
	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
Global Market Share											
E-commerce Market	15.2%	16.1%	16.8%	17.2%	17.8%	18.2%	18.6%	18.8%	19.1%	19.3%	19.7%
Advertising Market	1.8%	2.8%	3.3%	3.5%	3.8%	4.1%	4.3%	4.4%	4.6%	4.7%	4.9%
Cloud Market	13.8%	16.0%	18.3%	19.7%	20.8%	20.7%	21.1%	21.1%	21.3%	21.3%	21.1%
Revenue	238,862	305,560	386,823	483,227	575,871	652,232	672,687	738,246	794,822	848,703	897,398
EBITDA (incl. SBC)	33,888	41,828	51,384	64,852	77,230	85,819	85,848	104,388	117,824	124,950	133,818
Net Income	1,980	6,423	11,188	13,118	17,482	20,889	20,498	23,023	26,827	23,826	40,244
Net Profit Margin	0.8%	2.1%	2.9%	2.7%	3.0%	3.2%	3.0%	3.1%	3.4%	2.8%	4.5%
Free Cash Flow	25,268	29,580	36,234	45,267	52,968	58,588	64,447	71,122	78,202	85,464	88,118
EPS (Diluted)	11.90	12.96	21.89	25.34	33.40	38.52	38.44	42.71	54.83	51.36	72.70
OPB (Diluted)	82.00	87.24	105.00	140.58	181.27	191.35	192.88	201.55	218.87	227.89	238.82
Share Price	2,071	2,243	2,382	2,547	2,688	2,854	3,012	3,178	3,388	3,538	3,720
Efficiency											
EV/EBITDA	28.4x	21.3x	18.1x	13.8x	11.8x	10.8x	10.3x	9.5x	9.2x	10.6x	9.7x

Football Field Chart	EV (incl. SBC)	EV (excl. SBC)	EV (incl. SBC)	EV (excl. SBC)
DCF - Constant Cash	1,208	1,208	2,021	2,021
DCF - Bull Case	1,818	1,818	4,128	4,128
DCF - Bear Case	818	818	1,882	1,882
Comp	1,888	1,888	2,218	2,218
52-Week High	2,040	2,040	1,128	1,128

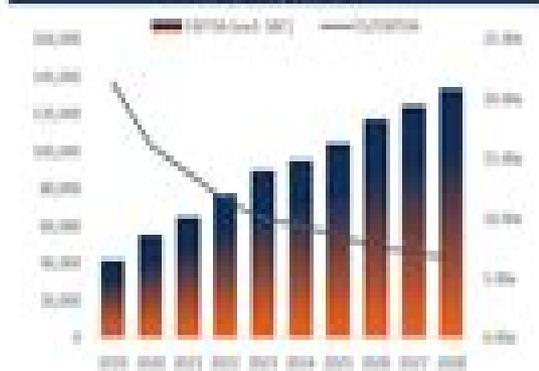
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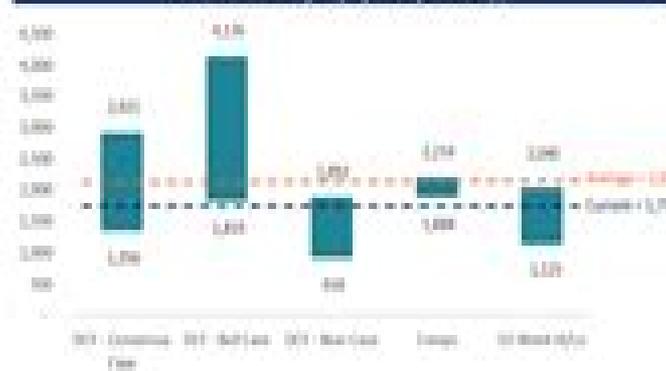
Revenue vs. Efficiency



EBITDA vs. EV/EBITDA



Valuation Summary - Equity Value per Share (\$)



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RC Schank



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Environmental Risk Modelling in Banking Magdalena Zioło,2022-12-29 Environmental risk directly affects the financial stability of banks since they bear the financial consequences of the loss of liquidity of the entities to which they lend and of the financial penalties imposed resulting from the failure to comply with regulations and for actions taken that are harmful to the natural environment This book explores the impact of environmental risk on the banking sector and analyzes strategies to mitigate this risk with a special emphasis on the role of modelling It argues that environmental risk modelling allows banks to estimate the patterns and consequences of environmental risk on their operations and to take measures within the context of asset and liability management to minimize the likelihood of losses An important role here is played by the environmental risk modelling methodology as well as the software and mathematical and econometric models used It examines banks responses to macroprudential risk particularly from the point of view of their adaptation strategies the mechanisms of its spread risk management and modelling and sustainable business models It introduces the basic concepts definitions and regulations concerning this type of risk within the context of its influence on the banking industry The book is primarily based on a quantitative and qualitative approach and proposes the delivery of a new methodology of environmental risk management and modelling in the banking sector As such it will appeal to researchers scholars and students of environmental economics finance and banking sociology law and political sciences

AI-Powered Cybersecurity for Banking and Finance Alex Khang,2025-12-11 In the digital finance world cybersecurity and cloud tools can be used to prevent attacks and secure sensitive information such as the data of business transactions internal payments interbank payments bank accounts loan and deposit accounts stocks and other financial transactions The book explores the importance of artificial intelligence AI based predictive cybersecurity tools in the financial industry and their role in protecting financial data As AI continues to revolutionize the landscape of global transactions it also brings forth new challenges including sophisticated theft activities Therefore this book addresses the problem of enhancing security and prevention of attacks through the application of AI powered cybersecurity tools This book contributes to a deeper understanding of the importance of virus detection tools unauthorized access detection tools cloud services and real time predictive analytics in the finance industry as well as their pivotal role in cybersecurity for preventing data theft The book provides valuable insights for cybersecurity and cloud services in the financial services industry aiding administrators engineers and managers in fortifying the security and resilience of financial data systems in the face of evolving challenges of financial data theft This book is not merely a compilation of technical knowledge through its engaging and thought provoking content the book leaves an indelible impression urging readers to embrace the transformative power of AI based technologies and embark on a collective mission to unlock the full potential of cybersecurity as well as cloud services for the improved safety of the global financial ecosystem

Credit Risk Modelling Michael B. Gordy,2003 A unique volume that brings together the most innovative and

instrumental papers on credit risk modelling to reflect the major developments to date This volume also focuses on the influences that are currently shaping the industry

Integration of Artificial Intelligence in IoT: Opportunities and Challenges Frank Lin,Nishtha Kesswani,Ashok Patel,Sushanta Bordoloi,Chaitali Koley,2025-10-31 The book is a collection of high quality research papers presented at 9th International Conference on Internet of Things and Connected Technologies ICIoTCT 2024 held at National Institute of Technology NIT Mizoram Aizawl India during 27 28 September 2024 This book presents recent advances on IoT and connected technologies This book is designed for marketing managers business professionals researchers academicians and graduate level students seeking to learn how IoT and connecting technologies increase the amount of data gained through devices enhance customer experience and widen the scope of IoT analytics in enhancing customer marketing outcomes *Financial Mail* ,2006-12 [The VaR Modeling Handbook: Practical Applications in Alternative Investing, Banking, Insurance, and Portfolio Management](#) Greg N. Gregoriou,2010-02-22 Value at Risk VaR is a powerful tool for assessing market risk in real time a critical insight when making trading and hedging decisions The VaR Modeling Handbook is the most complete up to date reference on the subject for today s savvy investors traders portfolio managers and other asset and risk managers Unlike market risk metrics such as the Greeks or beta which are applicable to only certain asset categories and sources of market risk VaR is applicable to all liquid assets making it a reliable indicator of total market risk For this reason among many others VaR has become the dominant method for estimating precisely how much money is at risk each day in the financial markets The VaR Modeling Handbook is a profound volume that delivers practical information on measuring and modeling risk specifically focused on alternative investments banking and the insurance sector The perfect primer to The VaR Implementation Handbook McGraw Hill this foundational resource features The experience of 40 internationally recognized experts Useful perspectives from a wide range of practitioners researchers and academics Coverage on applying VaR to hedge fund strategies microcredit loan portfolios and economic capital management approaches for insurance companies Each illuminating chapter in The VaR Modeling Handbook presents a specific topic complete with an abstract and conclusion for quick reference as well as numerous illustrations that exemplify covered material Practitioners can gain in depth cornerstone knowledge of VaR by reading the handbook cover to cover or take advantage of its user friendly format by using it as a go to resource in the real world Financial success in the markets requires confident decision making and The VaR Modeling Handbook gives you the knowledge you need to use this state of the art modeling method to successfully manage financial risk *The Entrepreneurship SIG at the European Academy of Management* Lucrezia Songini, Luca Gnan, Marzena Starnawska, Matthias Raith, Massimiliano M. Pellegrini, 2024-02-22 This volume explores entrepreneurship focusing on behavior mindsets and business models in the context of digitalization and post COVID 19 resilience It addresses emerging academic debates and highlights the strengths of the European perspective including family businesses *Sustainable Finance and Business in*

Sub-Saharan Africa David Mhlanga, Mufaro Dzingirai, 2024-12-13 In the 21st century the imperative for sustainable development has assumed a paramount role echoing the pressing global concerns surrounding environmental degradation social inequalities and economic challenges Within this context Sub Saharan Africa emerges as a region of particular significance where the pursuit of sustainability holds immense promise and relevance Despite being endowed with abundant natural resources and a vibrant entrepreneurial spirit Sub Saharan Africa grapples with enduring issues of poverty inequality and environmental harm This book explores the innovative paradigms of sustainable finance and business within Sub Saharan Africa exploring how novel approaches can effectively tackle the region s most pressing challenges while simultaneously catalyzing economic growth and societal progress The chapters presented here comprise a diverse array of cutting edge financial strategies circular economy initiatives technological advancements and business models that are revolutionizing sustainable development across the continent Sub Saharan Africa characterized by its youthful demographic and rapidly expanding economies is poised for transformation Yet it confronts formidable obstacles in the form of poverty inequality and environmental degradation The United Nations Sustainable Development Goals SDGs offer a comprehensive framework to address these issues However realizing these objectives requires innovative solutions that can surmount the unique constraints of the region Fortunately Sub Saharan Africa is a crucible of innovation with a growing community of entrepreneurs financiers and decision makers committed to sustainable development Initiatives promoting circular economies are reducing waste and enhancing resource efficiency while financial instruments like impact investing and green bonds are attracting new streams of funding Simultaneously technological breakthroughs such as mobile payment systems and renewable energy solutions are expanding access to essential services and driving economic expansion Despite these encouraging advancements Sub Saharan Africa stands at a pivotal juncture in its journey towards sustainability This book with a focus on practical and scalable solutions endeavors to showcase the most promising and successful models that can propel sustainable development across the region

MEED., 2003 *Responsible Finance and Digitalization* Panu Kalmi, Tommi Auvinen, Marko Järvenpää, 2022-09-30 The aftermath of the 2008 crisis has substantially increased the regulation of banks and insurance companies and curtailed their risk taking which has shifted much of the risk to their clients firms and consumers At the same time digitalization has encouraged the entry of new firms combining finance and technological innovation a phenomenon known as FinTech The emergence of non bank financial entities has contributed to the fragmentation of financial services and also opened up new markets Furthermore the growing emphasis on corporate social responsibility has made it increasingly important for financial organizations to care about their public image Drawing together these diverse strands this book examines how the financial sector is evolving and how the existing actors are adapting to the institutional change and to the challenges from new actors and competitors It also addresses the issue of how financial organizations are providing fixes to the challenges at the systemic level and how a healthier more diverse and

socially responsible financial sector is beneficial to the operations of the market economy as a whole While there are books that address each of these issues and also books that look at organizational diversity there are few that investigate their interconnectedness Responsible Finance and Digitalization offers a topical overview of the changes that are taking place in the financial sector and how the financial sector itself can contribute to solving global challenges It equips both students at MBA and other levels and practitioners with analytical tools to reflect on this change and to take appropriate action to ensure that their organization can successfully navigate it and create value *Economic Review* ,1983 Job Openings for Economists ,1998 **Focus on Austria** ,2002 **Resumes for Banking and Financial Careers** ,1994 Resumes for Banking and Financial Careers offers the tools to craft a strong resume that stands out and will lead to interviews and job offers Up to date professional resume writing advice details the essential components of successful resumes and cover letters for careers in banking and finance Includes a variety of resume formats tips on highlighting strengths and using active vocabulary and helpful work sheets for gathering personal information Middle East Economic Digest ,2003 **Mid-continent Banker** ,1986 Asiamoney ,2000 Bank Marketing ,1983 *Risk* ,2005 **Corporate Finance** ,2003-02

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