

# CONTROL PREMIUM STUDY

## 3RD QUARTER 2022

Average Equity Control Premium by Sector



SIC Code Range	Industry Classification	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	YTD Q3 2022
0112-0912	Agriculture and Forestry	N/A	N/A	N/A	35.0%	N/A	N/A	N/A	51.4%	N/A	68.9%	N/A
1011-1499	Mining	42.5%	40.6%	44.9%	46.1%	69.4%	42.2%	48.3%	33.1%	39.1%	41.2%	27.1%
1521-1799	Construction	N/A	65.4%	18.9%	20.4%	30.4%	29.7%	33.6%	40.6%	66.5%	41.8%	N/A
2011-3999	Manufacturing	46.3%	41.5%	37.7%	40.2%	44.3%	36.6%	39.9%	37.3%	54.0%	47.4%	46.1%
4011-4789	Transportation	32.5%	29.5%	28.8%	45.1%	39.2%	27.2%	36.7%	40.0%	35.2%	41.8%	48.1%
5012-5199	Wholesale Trade	50.1%	33.6%	35.3%	52.2%	42.1%	30.6%	44.0%	28.7%	42.3%	40.9%	30.5%
5211-5999	Retail Trade	39.1%	41.7%	34.9%	34.4%	43.2%	28.7%	24.7%	35.6%	39.2%	31.0%	39.5%
6021-6799	Finance, Insurance and Real Estate	46.9%	42.7%	37.6%	40.1%	31.6%	31.2%	33.6%	31.3%	42.7%	40.0%	37.0%
7011-9999	Services and Other	46.7%	43.1%	36.0%	41.1%	40.2%	33.1%	38.6%	44.3%	42.3%	41.8%	54.6%
0112-9999	All Sectors	45.3%	41.4%	36.5%	40.7%	40.8%	33.3%	37.2%	37.4%	46.1%	42.6%	44.9%

# Mergerstat Control Premium Study 2013

**Marco Cascella**



## **Mergerstat Control Premium Study 2013:**

*Financial Valuation, + Website* James R. Hitchner, 2017-05-01 A practically focused resource for business valuation professionals *Financial Valuation Applications and Models* provides authoritative reference and practical guidance on the appropriate defensible way to prepare and present business valuations With contributions by 30 top experts in the field this new fourth edition provides an essential resource for those seeking the most up to date guidance with a strong emphasis on applications and models Coverage includes state of the art methods for the valuation of closely held businesses nonpublic entities intangible and other assets with comprehensive discussion on valuation theory a consensus view on application and the tools to make it happen Packed with examples checklists and models to help you navigate your valuation project this book also provides hundreds of expert tips and best practices in clear easy to follow language The companion website provides access to extensive appendix materials and the perspectives of valuation thought leaders add critical insight throughout each step of the process Valuation is an important part of any organization s overall financial strategy and seemingly small inaccuracies or incomplete assessments can have big repercussions This book walks you through the valuation process to give you the skills and understanding you need to get it done right Learn best practices from 30 field leading experts Follow clear examples for complex or unfamiliar scenarios Access practical tools that streamline the valuation process Understand valuation models and real world applications The business valuation process can become very complex very quickly and there s no substitute for clear guidance and a delineated framework in the run up to completion Get organized from the beginning and be systematic and methodical every step of the way *Financial Valuation Applications and Models* is the all encompassing expert guide to business valuation projects

*Mergerstat Control Premium Study* Mergerstat Review, *Financial Valuation* James R. Hitchner, 2017-04-28 A practically focused resource for business valuation professionals *Financial Valuation Applications and Models* provides authoritative reference and practical guidance on the appropriate defensible way to prepare and present business valuations With contributions by 30 top experts in the field this new fourth edition provides an essential resource for those seeking the most up to date guidance with a strong emphasis on applications and models Coverage includes state of the art methods for the valuation of closely held businesses nonpublic entities intangible and other assets with comprehensive discussion on valuation theory a consensus view on application and the tools to make it happen Packed with examples checklists and models to help you navigate your valuation project this book also provides hundreds of expert tips and best practices in clear easy to follow language The companion website provides access to extensive appendix materials and the perspectives of valuation thought leaders add critical insight throughout each step of the process Valuation is an important part of any organization s overall financial strategy and seemingly small inaccuracies or incomplete assessments can have big repercussions This book walks you through the valuation process to give you the skills and understanding you need to get it done right Learn best practices from 30 field leading experts Follow clear examples for

complex or unfamiliar scenarios Access practical tools that streamline the valuation process Understand valuation models and real world applications The business valuation process can become very complex very quickly and there s no substitute for clear guidance and a delineated framework in the run up to completion Get organized from the beginning and be systematic and methodical every step of the way Financial Valuation Applications and Models is the all encompassing expert guide to business valuation projects

**Understanding the Polish Capital Market** Marek Dietl,Dariusz Zarzecki,2022-12-30 The first stock exchange in Warsaw capital city of the Kingdom of Poland was established in 1817 Over the past 205 years the fortunes of the capital market have been closely linked to the bumpy road of Polish history The establishment of the GPW Warsaw Stock Exchange in 1991 was a landmark for transformation from a centrally planned communist economy to a market driven capitalist one Since the doors of the exchange reopened Polish GDP per capita current USD increased eight times translating into an average yearly growth rate of over 7% The capital market has played a pivotal role in the economic success of Poland over the last three decades It is not easy to precisely quantify the impact as it was rather a spill over effect Economic growth has fostered the development of a capital market and more efficient conversion of savings to investments via the capital market The excellence of capital market institutions can be gauged with reference to various parameters A synthetic measure is so called market status According to FTSE Russell global index provider Polish capital attained developed market status in 2018 being the first and only post communist state to do so It is fair to say that transformation has been completed and developed market status indicates clearly that the institutions and regulations are world class The current challenge is competing with other developed markets for the best issuers and offering the most demanding investors an excellent trading experience This book offers scientific insight into the Polish capital market story Authored by a group of renowned scholars with contributions aspiring to the highest academic standards for theoretical considerations and empirical research The book covers various topics including links between monetary policy and capital markets micro and macro market structures and investors and issuers behaviour and strategies All chapters are rooted in contemporary finance theory supported by various econometric models based on the most recently available data The book aims to provide academics and practitioners insight into the Polish capital market appealing especially to those interested in gaining a deeper understanding of emerging markets successful transformation into developed ones It can also be used as supplementary reading for doctoral and master s students in finance particularly relating to capital markets and economics predominantly development economics and economic policy

**Valuing a Business, Sixth Edition: The Analysis and Appraisal of Closely Held Companies** Shannon P. Pratt,ASA Educational Foundation,2022-04-05 Accurately analyze and appraise any business with the most trusted guide to valuation Originally published more than 40 years ago Valuing a Business set the standard for excellence in the appraisal field and is the world s most respected valuation reference This edition reflects the substantial advances in the tools and sophistication in business

valuation as well as new appraisal standards and regulations that have evolved since it was last published in 2008 These advances fall broadly into three categories Increasing consensus among the valuation professional organizations on standards methodology and terminology Updated appraisal rules regulations standards and guidance issued by governmental or quasigovernmental and professional bodies Major advances in the quantity quality and accessibility of empirical data available to support business valuation conclusions Valuing a Business provides thorough coverage and step by step analyses of virtually every topic important to you including standards and credentials valuation theory and principles gathering data site visits financial statement analysis writing reports buy sell agreements litigation support services and much more This landmark resource is a complete one stop compendium of information on the full range of valuation concepts and methods

**2000 Mergerstat Control Premium Study** Mergerstat Review,2000-05-01 **Advanced Estate Planning Techniques** ,2001 **Mergerstat Review Control Premiums 2002** Valusource,2003-04-01 Based on new IRS rulings calculating discounts and premiums is more important than ever With this unique study critical and difficult to define premiums and discounts are now a snap with over 50 separate industry categories of real market based control and minority transactions Mergerstat Control Premiums save time when entering data into Express Business Valuation 2003 or ValuSource Pro 2003 Data transferred with a simple mouse click No proofing necessary No time consuming typing of data

**Mergerstat Review 2014** Factset Mergerstat,2014-04-01 The Factset Mergerstat Review is the cornerstone of any mergers and acquisitions library It delivers comprehensive rosters data and statistics on M expert analysts verify all data and you can rely on FactSet Mergerstat s superior 40 year reputation for comprehensive and accurate research Use Factset Mergerstat Review to anchor your research augment your M A data Highlights of the FactSet Mergerstat Review Detailed data Arm yourself with insight into trends in prices methods of payment valuation multiples control premiums and other critical factors in the M A market drill down in individual industries with transaction level details Ongoing Updates With the addition of the Factset Mergerstat Monthly Review you ll always know the latest M A news and trends industry activity and value comparisons private equity updates top advisor activity and top US deals Transaction Roster Organized by SIC code so you ll never miss a major comparable transaction in your valuation reports Comprehensive stats Get comprehensive statistics that reveal which industries are most active and how their premiums TIC EBITDA TIC EBIT and P E averages compare to the market as a whole Trustworthy Source Factset Mergerstat is a leader in the financial research marketplace The Factaet Mergerstat Review will be the foundation for your research for all valuation and market analyses [FactSet Mergerstat Review 2013](#) ,2013-04-15 The Factset Mergerstat Review is widely regarded as the cornerstone of any quality mergers and acquisitions library providing convenient and immediate access to comprehensive and accurate statistics and analysis of mergers and acquisitions involving U S companies including privately held publicly traded and cross border transactions It also analyzes unit divestitures management buyouts and certain asset sales The data and analysis in each edition are drawn

from the industry leading global mergers and acquisitions database verified by expert analysts and backed by FactSet Mergerstat's superior 40 year reputation for comprehensive and accurate research Professionals use the annual Factset Mergerstat Review to anchor their research expand their M A data and enhance their overall M A market and industry knowledge *Mergerstat Control Premiums 2000* ValuSource Staff,2001-03-30 Based on new IRS rulings calculating discounts and premiums is more important than ever With this unique study critical and difficult to define premiums and discounts are now a snap with over 50 separate industry categories of real market based control and minority transactions Mergerstat Control Premiums save time when entering data into ValuSource Pro 2001 or Value Express 2001 Data transferred with a simple mouse click No proofing necessary No time consuming typing of data How to save money on this and other ValuSource products Call 800 825 8763 today You may be eligible for a discount or we might be running a special offer on this and other fine ValuSource products The AUTOMATIC DATA UPDATE PROGRAM CAN SAVE YOU UP TO 30% OFF THE LIST PRICE AND KEEPS YOUR DATA FRESH Here's how it works each year the valuation data products you currently use are automatically sent to you when they are updated You receive the maximum discount available as if you had updated them all at one time However you're only billed as each data item is delivered to you Furthermore when new products are introduced you automatically get to see and use them as well If the new product isn't helpful simply return it Call 800 825 8763 today to take advantage of this super program or if you have any questions WILEY OFFERS A NO RISK 30 DAY MONEY BACK GUARANTEE ON ALL OF OUR EXCELLENT PRODUCTS You have everything to gain and nothing to lose by trying any item that may help you work more effectively and efficiently 2020 Mergerstat Review FACTSET MERGERSTAT.,2020-04-25 The FactSet Mergerstat Review is the cornerstone of any mergers and acquisitions library This must have resource delivers comprehensive rosters data and statistics on merger and acquisition M A transactions that involve U S companies including privately held publicly traded and cross border transactions and also lists unit divestitures management buyouts and certain asset sales **2021 Mergerstat Review** ,2021-04-15 The FactSet Mergerstat Review is the cornerstone of any mergers and acquisitions library This must have resource delivers comprehensive rosters data and statistics on merger and acquisition M A transactions that involve U S companies including privately held publicly traded and cross border transactions and also lists unit divestitures management buyouts and certain asset sales

Mergerstat Control Premium Study 2013: Bestsellers in 2023 The year 2023 has witnessed a noteworthy surge in literary brilliance, with numerous compelling novels enthraling the hearts of readers worldwide. Lets delve into the realm of top-selling books, exploring the fascinating narratives that have enthralled audiences this year. Mergerstat Control Premium Study 2013 : Colleen Hoover's "It Ends with Us" This heartfelt tale of love, loss, and resilience has captivated readers with its raw and emotional exploration of domestic abuse. Hoover expertly weaves a story of hope and healing, reminding us that even in the darkest of times, the human spirit can succeed. Uncover the Best : Taylor Jenkins Reids "The Seven Husbands of Evelyn Hugo" This captivating historical fiction novel unravels the life of Evelyn Hugo, a Hollywood icon who defies expectations and societal norms to pursue her dreams. Reids captivating storytelling and compelling characters transport readers to a bygone era, immersing them in a world of glamour, ambition, and self-discovery. Discover the Magic : Delia Owens "Where the Crawdads Sing" This evocative coming-of-age story follows Kya Clark, a young woman who grows up alone in the marshes of North Carolina. Owens crafts a tale of resilience, survival, and the transformative power of nature, captivating readers with its evocative prose and mesmerizing setting. These top-selling novels represent just a fraction of the literary treasures that have emerged in 2023. Whether you seek tales of romance, adventure, or personal growth, the world of literature offers an abundance of captivating stories waiting to be discovered. The novel begins with Richard Pape, a bright but troubled young man, arriving at Hampden College. Richard is immediately drawn to the group of students who call themselves the Classics Club. The club is led by Henry Winter, a brilliant and charismatic young man. Henry is obsessed with Greek mythology and philosophy, and he quickly draws Richard into his world. The other members of the Classics Club are equally as fascinating. Bunny Corcoran is a wealthy and spoiled young man who is always looking for a good time. Charles Tavis is a quiet and reserved young man who is deeply in love with Henry. Camilla Macaulay is a beautiful and intelligent young woman who is drawn to the power and danger of the Classics Club. The students are all deeply in love with Morrow, and they are willing to do anything to please him. Morrow is a complex and mysterious figure, and he seems to be manipulating the students for his own purposes. As the students become more involved with Morrow, they begin to commit increasingly dangerous acts. The Secret History is a masterful and gripping novel that will keep you speculating until the very end. The novel is a cautionary tale about the dangers of obsession and the power of evil.

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