

|    | A   | B | C | D | E              | F              | G              |
|----|---|---|---|---|----------------|----------------|----------------|
| 1  |   |   |   |   |                |                |                |
| 2  | <b>Valuation Multiple</b>                   |   |   |   |                |                |                |
| 3  | (\$ in millions)                            |   |   |   | Company A      | Company B      | Company C      |
| 4  |   |   |   |   |                |                |                |
| 5  | Latest Closing Share Price                  |   |   |   | \$10.00        | \$15.00        | \$20.00        |
| 6  | Total Diluted Shares Outstanding (mm)       |   |   |   | 500            | 450            | 400            |
| 7  | <b>Equity Value (Market Capitalization)</b> |   |   |   | <b>\$5,000</b> | <b>\$6,750</b> | <b>\$8,000</b> |
| 8  | (+ Net Debt)                                |   |   |   | 100            | 350            | 600            |
| 9  | <b>Enterprise Value (TEV)</b>               |   |   |   | <b>\$5,100</b> | <b>\$7,100</b> | <b>\$8,600</b> |
| 10 |   |   |   |   |                |                |                |
| 11 | <b>Financial Data</b>                       |   |   |   |                |                |                |
| 12 | Revenue (LTM)                               |   |   |   | \$5,000        | \$7,500        | \$10,000       |
| 13 | EBIT (LTM)                                  |   |   |   | \$800          | \$1,000        | \$1,200        |
| 14 | EBITDA (LTM)                                |   |   |   | \$850          | \$1,100        | \$1,350        |
| 15 | Net Income (LTM)                            |   |   |   | \$500          | \$600          | \$700          |
| 16 | Expected EPS Growth Rate (NTM)              |   |   |   | 10.0%          | 8.0%           | 6.0%           |
| 17 |   |   |   |   |                |                |                |
| 18 | <b>Enterprise Value Multiples</b>           |   |   |   |                |                |                |
| 19 | EV/Revenue                                  |   |   |   | 1.0x           | 0.9x           | 0.9x           |
| 20 | EV/EBIT                                     |   |   |   | 6.4x           | 7.1x           | 7.2x           |
| 21 | EV/EBITDA                                   |   |   |   | 6.0x           | 6.5x           | 6.4x           |
| 22 |   |   |   |   |                |                |                |
| 23 | <b>Equity Value Multiples</b>               |   |   |   |                |                |                |
| 24 | P/E Ratio                                   |   |   |   | 10.0x          | 11.3x          | 11.4x          |
| 25 | PEG Ratio                                   |   |   |   | 1.0x           | 1.4x           | 1.9x           |

# Ubs Valuation Multiples Primer Wall Street Prep

**RM Cervero**



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