

Mergers & Acquisitions (M&A) Modeling

What is the correct formula for Goodwill?

- A. Market value of acquirer - net identifiable assets of target
- B. Price paid - fair market value of net identifiable assets of target
- C. Market value of acquirer - fair market value of target
- D. Book value of target's equity + Adjustments - ANS B. Price paid - fair market value of net identifiable assets of target

ABC Co. is considering an acquisition of XYZ Co. for a cash offer that values XYZ at 20% higher than its current market capitalization. Given the above data, calculate the takeover premium in dollar terms (Round to the closest dollar).

ABC Co. Stock Price

\$26.00

XYZ Co. Stock Price

\$10.00

ABC Co. Cash

\$2,000,000

XYZ Co. Cash

\$1,500,000

ABC Co. Shares Outstanding

300,000

XYZ Co. Shares Outstanding

150,000

- A. \$400,000
- B. \$250,000
- C. \$300,000
- D. \$315,000 - ANS C. \$300,000

Given the data in the above table, calculate equity value per share of this hypothetical company. (Round to 2 decimal points)

Shares outstanding

150,000

Cash

120,000

Tax Rate

6%

Discount Rate

2%

Mergers And Acquisitions Exam Questions And Answers

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Mergers, Acquisitions, and Other Restructuring Activities Donald DePamphilis,2009-08-26 Explaining the real world of mergers acquisitions and restructuring based on his own academic knowledge and experience Donald DePamphilis shows how deals are done rather than just explaining the theory behind them **Mergers and Acquisitions Handbook for Small and Midsize Companies** Thomas L. West,Jeffrey D. Jones,1997-04-11 In this book the only mergers and acquisitions guide that focuses on small and midsize companies experts from every profession and specialty related to the sale or acquisition of a business lead buyers and sellers step by step through each phase of the M A process Their aim is to help both parties avoid hazards and mistakes and arrive at a fair and mutually profitable arrangement With 36 self contained chapters that can be read in sequence or consulted independently Mergers and Acquisitions for Small and Midsize Companies is both a comprehensive M A tutorial for newcomers to the process and an indispensable reference for professionals involved in any aspect of the buying and selling of small and midsize companies [Wiley CIA 2022 Exam Review, Part 3](#) S. Rao Vallabhaneni,2021-10-19 Complete exam review for the third part of the Certified Internal Auditor exam The Wiley CIA 2022 Part 3 Exam Review Business Knowledge for Internal Auditing offers students preparing for the Certified Internal Auditor 2022 exam complete coverage of the business knowledge portion of the test Entirely consistent with the guidelines set by the Institute of Internal Auditors IIA this resource covers each of the four domains explored by the test including Business acumen Information security Information technology Financial management This reference provides an accessible and efficient learning experience for students regardless of their current level of comfort with the material

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