

*Bond Credit Analysis:  
Framework and  
Case Studies*

*Edited by  
Frank J. Fabozzi*

# Bond Credit Analysis Framework And Case Studies

**RC Schank**



## **Bond Credit Analysis Framework And Case Studies:**

Bond Credit Analysis Frank J. Fabozzi, 2001-04-15 Credit analysis is an important factor in judging investment value. Fundamentally sound credit analysis can offer more insight into the value of an investment and lead to greater profits. This study presents a professional framework for understanding and managing a successful corporate or municipal bond analysis while providing informative case studies from well-known private and government organizations. Certified Credit Research Analyst (CCRA) Brochure Aditya Gade, Biharilal Deora, 2015-02-16 The Certified Credit Research Analyst CCRATM is a comprehensive global education program designed to give an expert-level understanding of credit markets to fresh graduates and experienced professionals. It integrates the fundamentals of financial analysis, credit analysis, rating methodologies, credit strategy, and structuring. It offers the tools a candidate needs to occupy key positions in the world of finance, private banking, credit ratings, and fixed income domains. **The Credit Investor's Handbook** Michael Gatto, 2024-01-04 Prepare for or enhance a career investing in the credit markets with this authoritative guide. The leveraged credit market is currently valued at over 4 trillion and is one of the fastest-growing asset classes fueling demand for well-trained credit analysts. The Credit Investor's Handbook: Leveraged Loans, High Yield Bonds, and Distressed Debt is the definitive guide for young investment professionals embarking on a career investing in the leveraged credit markets, whether public, private, performing, or distressed. Experienced professionals will also immensely benefit from this guide as they refine their investment skills. Michael Gatto has twenty-five years of investing experience in the debt markets at Silver Point Capital, a 20-billion credit-focused fund, and Goldman Sachs Special Situations Group. Furthermore, he is an adjunct professor at Columbia Business School and Fordham University's Gabelli School of Business. Michael brings these experiences together in this comprehensive manual, teaching the skills to succeed in the dynamic and complex credit markets. Michael brings highly complex case studies to life using decades of his first-hand war stories and combines them with reflections from leading industry professionals, often infused with humor to make the book accessible, readable, and fun. Michael's seven-step credit analysis process will prepare you for a career in credit investing at the top buy-side and sell-side firms on Wall Street by teaching you the technical skills needed to invest in the debt markets. Whether you are analyzing a loan origination in the private debt market, a new issue of a broadly syndicated loan (BSL), a high-yield bond (HY), or a secondary trade, the comprehensive knowledge gained from this book will equip you to make well-founded investment recommendations. Additionally, an entire section devoted to distressed debt investing incorporates a practitioner's perspective on the nuances of bankruptcy and restructurings to develop strategies to profit from opportunities in this opaque market. In clear, straightforward terms accessible to the layperson, Michael explains strategies pursued by distressed companies such as J Crew and Serta that have led to creditor-on-creditor violence, giving you an insider's perspective on some of the least understood transactions in the distressed arena. You will Gain In-Depth Knowledge, Understand the complexities of credit

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